

**IN THE CHANCERY COURT OF LEWIS COUNTY
AT HOHENWALD, TENNESSEE**

IN RE: SENTINEL TRUST COMPANY

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Case No. 4781

**SENTINEL TRUST RECEIVER'S MOTION TO APPROVE PAYMENTS TO TWO
CLAIMANTS PREVIOUSLY NOT PAID AND ENTER ORDER ALLOWING
PAYMENTS AS FINAL PURSUANT TO RULE 54.02 TENN. R. CIV. P.**

The Sentinel Trust Receiver moves the Court to approve two payments that should have been made as part of the interim distribution approved by the Court through Order entered on January 22, 2007. The Receiver's review of materials relating to that distribution indicates that two bondholders of the City of Pearsall, Texas Bond Issue were inadvertently omitted from the schedule submitted to the Court on January 8, 2007 in conjunction with the motion requesting approval of a proposed interim distribution.

Two claimants, Dorothy Branscome and Craig Andrews, filed Proofs of Claim with the Receiver claiming against funds that should have been in the Pooled Fiduciary Account for the City of Pearsall, Texas Bond Issue. Their claims were reviewed, found to be timely and valid, and were set at the amounts of \$955.48 each. These amounts, and the parallel proposed interim distribution of \$470.38 each, were inadvertently left off of the schedules submitted to the Court on January 8, 2007. As set forth in those schedules and in the Receiver's motion to approve the proposed interim payment, the interim payment as to the City of Pearsall Bond Issue was proposed to be at 42.74% of the approved adjudicated amount. Accordingly, Ms. Branscome

and Mr. Andrews were supposed to have been paid \$470.38 each from the interim distribution approved in the Court's January 22, 2007 Order.

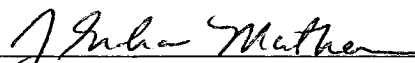
Payment of this total \$940.76 amount would not materially effect the claim amounts or percentages set forth to the Court regarding the Receivership as a whole, the Pooled Fiduciary Account balance or the City of Pearsall, Texas Bond Issue claims.

Therefore, the Receiver moves the Court to enter an Order that approves an interim payment of \$470.38 to Dorothy Branscome and \$470.38 to Craig Andrews regarding their City of Pearsall, Texas Bond Issue claims. Ms. Branscome and Mr. Andrews will, of course, be placed on the schedule so as to be paid additional distribution upon further order of Court.

Pursuant to order entered by the Court on August 8, 2006, responses in opposition to this Motion must be filed with the Lewis County Chancery Court Clerk and Master on or before June 4, 2007. A copy of any response in opposition must be served, on or before that date, to undersigned counsel and mailed to Hon. Jerry Scott, c/o Senior Judge Program, 119 North Maple Street, Murfreesboro, TN 37130. If responses in opposition are filed timely, the matter will come before the Court for hearing at a time set by the Court with notice given to all affected parties. If no responses in opposition are filed by June 4, 2007, a proposed order granting the Motion will be sent to Judge Scott for consideration and entry.

Because previous orders relating to the interim distribution were entered as final pursuant to Rule 54.02 Tenn. R. Civ. P. and for the need of certainty and finality regarding distribution to Ms. Branscome and Mr. Andrews, the Receiver requests that the Court expressly direct the Clerk & Master to enter the Order granting the motion as final pursuant to Rule 54.02 Tenn. R. Civ. P.

Respectfully submitted,

A handwritten signature in cursive script, reading "J. Graham Matherne", positioned above a horizontal line.

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CERTIFICATE OF SERVICE

This is to certify that, on May 23rd, 2007, a copy of the foregoing Motion has been sent by First Class U.S. Mail, postage paid, and also by Federal Express as noted, to:

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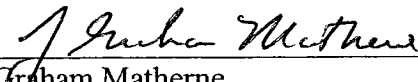
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